



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26040	+61	+0.24
NIFTY	7985	+6	+0.08

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.54	+0.95
HDFCBANK	60.97	+0.18
ICICIBK	7.47	+0.27
INFY	14.75	-0.34
TATAMOTOR	34.05	-0.70
WIPRO	9.55	+0.21

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1462.65
FIIs Index Future	-653.58
FIIs Index Options	-697.80
FIIs Stock Future	10.15
FIIs Stock Options	-31.85
DIIs Eq (Provisional)	1614.94

CURRENCY

RBI RATE	23-DEC-2016
RUPEE - \$	67.9117
EURO	70.9474
YEN 100	57.8800
GBP	83.4839

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19933	+14	+0.07
NASDAQ	5462	+15	+0.28
NIKKEI	19410	-17	-0.09
HANG SENG	21574	Unch	Unch
SGX NIFTY	7960	-36	-0.45

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	53.02	+0.07
NATURAL GAS	3.632	+0.099
GOLD	1133.6	+2.9
SILVER	15.759	-0.112
COPPER	2.4790	-0.0205

WORLD EVENTS

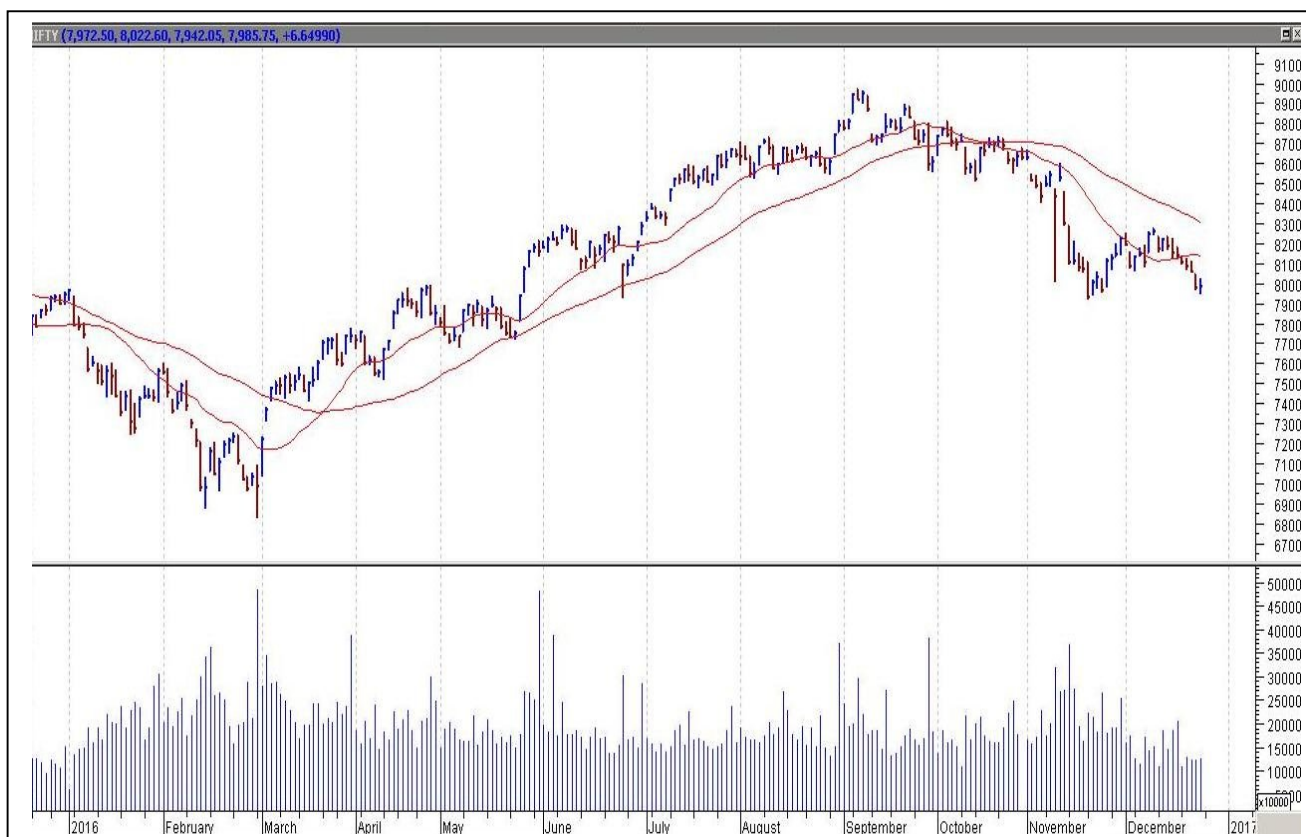
- US: NIL
- UK: NIL

TOP STORY

- ONGC to buy 80% stake of GSPC with operatorship rights in Krishna Godavari Basin
- Allahabad Bank approved merger of AllBank Finance with itself
- NHPC - 5 Power Purchase Agreements extended for 35 years
- Bajaj Hindusthan to sell co-generation power business for Rs1800cr
- Divis Labs denies Emkay report on Vizag 483 observations
- IRDA to take a legal view in HDFC- Max life merger
- Camlin finscience to acquire 51% stake in Chinese firm: ET
- Whirlpool eyes 1bn\$ revnues in India by 2020
- HPCL - Bhatinda refinery eyes 5000cr for expansion
- Welspun Enterprises seeks shareholder approval for sale of 15.49% stake in Welspun Energy
- Ratnamani Metals bagged 2 news orders worth Rs136cr



NIFTY CHART



MARKET COMMENTARY

Snapping seven days losing streak, Indian equity benchmarks ended the session slightly in green on Friday as traders opted to buy beaten down but fundamentally strong stocks after seven days of continues drubbing. Markets made weak start and traded subdued in early deals, tracking sluggish global cues. Sentiments also remained dampened on report that the share of foreign portfolio investments (FPI) through participatory notes (P-notes) slipped to its lowest level in nearly three years to Rs 1.79 lakh crore in end-November. P-Notes investments have fallen to a 33-months low, the total value of P-Notes investment in Indian markets equity, debt and derivatives has plunged to Rs 1,79,648 crore in November-end, from Rs 1,99,987 crore at the end of October. For today's trade Nifty likely to trade in the range between 8035 – 8055 in the upper side and 7965 – 7945 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7985	7965	7945	7925	7915	8035	8055	8075	8095
USDINR	67.81	67.7	67.6	67.5	67.4	67.9	68	68.1	68.2



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
COX&KINGS	NEW HORIZON OPPORTUNITIES MASTER FUND	B	3,164,000	172.18
COX&KINGS	COPTHALL MAURITIUS INVESTMENT LIMITED	S	3,164,000	172.18
RDEL	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	S	6,882,172	53.25
RDEL	VALIANT MAURITIUS PARTNERS LIMITED	S	5,440,691	53.25
RDEL	MORGAN STANLEY MAURITIUS COMPANY LIMITED	B	12,322,863	53.25

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DEEPAKNTR	RELIANCE MUTUAL FUND - RELIANCE SMALL CAP FUND	BUY	3573572	85.06
DEEPAKNTR	QUEST INVESTMENT ADVISORS PRIVATE LIMITED	SELL	1783402	85.12
DEEPAKNTR	QUEST INVESTMENT ADVISORS PRIVATE LIMITED	SELL	1752737	85.1
GLOBOFFS	INDIASTAR (MAURITIUS) LIMITED	SELL	420000	57.9
STCINDIA	SMITHBLOCK FINANCIAL SERVICES PRIVATE LIMITED	BUY	400000	142.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BHARATFIN, CEATLTD, IBREALEST, JINDALSTEL, WOOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1296.30	1284.70	1275.00	1294.90	1304.60	1314.80
ADANIPORTS	262.90	258.60	253.65	266.05	271.00	278.45
AMBUJACEM	200.05	197.58	195.22	200.52	202.88	205.82
AXISBANK	438.10	443.13	438.72	449.47	453.88	460.22
ASIANPAINT	874.00	856.17	842.03	865.23	879.37	888.43
BAJAJ-AUTO	2618.80	2546.77	2529.38	2568.38	2585.77	2607.38
BANKBARODA	153.00	153.23	151.42	155.12	156.93	158.82
BHARTIARTL	295.55	288.02	283.78	294.48	298.72	305.18
BHEL	119.00	117.83	116.67	119.37	120.53	122.07
BOSCHLTD	19715.95	19005.57	18776.18	19202.73	19432.12	19629.28
BPCL	610.90	605.88	601.02	610.77	615.63	620.52
CAIRN	243.95	239.37	235.43	245.48	249.42	255.53
CIPLA	582.30	558.95	556.50	562.45	564.90	568.40
COALINDIA	287.85	285.83	284.02	288.87	290.68	293.72
DRREDDY	2998.55	2995.57	2978.78	3017.78	3034.57	3056.78
GAIL	431.55	423.35	420.75	426.90	429.50	433.05
GRASIM	828.55	809.97	801.28	819.98	828.67	838.68
HCLTECH	793.75	807.77	798.43	815.33	824.67	832.23
HDFC	1224.85	1207.82	1198.23	1222.83	1232.42	1247.43
HDFCBANK	1186.25	1167.83	1162.57	1173.67	1178.93	1184.77
HEROMOTOCO	3040.10	2974.63	2950.47	3007.77	3031.93	3065.07
HINDALCO	159.30	158.10	154.95	163.40	166.55	171.85
HINDUNILVR	789.50	779.77	772.48	791.13	798.42	809.78
ICICIBANK	251.85	250.80	248.65	252.80	254.95	256.95
IDEA	70.80	70.85	70.20	71.75	72.40	73.30
INDUSINDBK	1062.00	1046.50	1032.20	1063.55	1077.85	1094.90
INFY	988.45	967.13	949.57	987.07	1004.63	1024.57
ITC	224.70	225.07	222.58	226.73	229.22	230.88
KOTAKBANK	711.75	710.10	707.05	714.55	717.60	722.05
LT	1337.45	1303.13	1291.62	1323.57	1335.08	1355.52
LUPIN	1445.80	1436.33	1425.27	1453.07	1464.13	1480.87
M&M	1171.60	1173.47	1163.33	1183.18	1193.32	1203.03
MARUTI	5197.15	5043.60	5002.80	5093.80	5134.60	5184.80
NTPC	161.05	158.97	157.43	161.53	163.07	165.63
ONGC	192.95	192.37	189.83	196.63	199.17	203.43
PNB	120.00	118.15	116.90	119.25	120.50	121.60
POWERGRID	182.30	180.75	179.75	182.10	183.10	184.45
RELIANCE	1057.30	1048.65	1043.95	1055.65	1060.35	1067.35
SBIN	249.15	247.35	244.90	250.80	253.25	256.70
SUNPHARMA	623.50	603.10	597.05	614.05	620.10	631.05
TATAMOTORS	465.65	465.28	460.97	469.12	473.43	477.27
TATAPOWER	73.95	73.98	73.22	75.17	75.93	77.12
TATASTEEL	390.85	386.35	380.50	396.10	401.95	411.70
TECHM	467.10	466.60	459.25	471.90	479.25	484.55
TCS	2288.10	2287.60	2267.50	2306.30	2326.40	2345.10
ULTRACEMCO	3107.10	3121.28	3098.87	3152.42	3174.83	3205.97
VEDL	216.65	212.85	209.05	218.85	222.65	228.65
WIPRO	458.75	458.60	455.50	462.40	465.50	469.30
YESBANK	1124.70	1115.20	1104.25	1125.95	1136.90	1147.65
ZEEL	442.65	437.92	434.28	441.88	445.52	449.48



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/SURV/33799:- The Mandhana Retail Ventures Limited (TMRVL) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from December 28, 2016(Wednesday)

NSE Download Ref No. : NSE/CML/33808:- Face Value Split - GulshanPolyols Limited from Rs. 5 to Rs. 1
w.e.f December 27, 2016

NSE Download Ref No. : NSE/SURV/33823:- TCI Express Limited (TCIEXP) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from December 29, 2016 (Thursday)

NSE Download Ref No. : NSE/CML/33865:- Face Value Split-JSW Steel Limited from Rs. 10 to Rs. 1
w.e.f January 04, 2017

BOARD MEETINGS

[illegible]

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1116/\$1069 & Resistance = \$1170/\$1197.
- Crude oil range->\$48 to \$58.
- Treasuries Rise, U.S. Stocks Slip before Holiday: Markets Wrap: - Treasuries advanced for the third time in the week, while U.S. stocks slipped in thin trading before the holidays. European equities halted a two-day slide and Italy's bonds climbed as the nation pledged to provide support for its ailing lenders.
- Dollar index little changed, U.S. data on tap: - The dollar was little changed against the other majors currencies on Friday, as investors eyed the release of U.S. reports on new home sales and consumer sentiment due later in the day. Trading volumes were expected to be thin this week as traders were beginning to unwind positions ahead of the Christmas holiday.
- Oil off 1% on profit-taking in subdued trade: - Oil was lower Friday on profit-taking in subdued pre-holiday trade. The market is being underpinned by agreed output cuts by major producers. OPEC has agreed to cut output by 1.2 million barrels a day and non-OPEC producers by 558,000 barrels. [Baker Hughes](#) U.S. rig count data are due out later Friday. Investors are looking to see if North American shale activity increases as a result of higher prices. The [dollar index](#) edged lower. A weaker dollar boosts demand for oil.
- Gold edges higher but remains close to 10-month trough: - Gold prices edged higher on Friday, but the precious metal was still hovering close to a 10-month trough as the stronger U.S. dollar and expectations for more U.S. rate hikes next year continued to weigh.

TRENDS & OUTLOOK – DATE: 26-Dec-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	26365	26600	26970	27250	27600
SILVER (Mar)	36000	37240	38700	40200	41500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	362	367	374	381	387
ZINC (Dec)	167.20	171.25	175.55	180.25	183.65
LEAD (Dec)	133.45	137.25	142.20	146.65	151.45
NICKEL (Dec)	675	691	714	739	766

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3301	3420	3575	3724	3865
NATURAL GAS (Dec)	231	238	244	252	259

DATA TALKS : TODAY'S ECONOMIC DATA :

U.S. Bank Holiday: - US banks will be closed in observance of Christmas Day;

Usual Effect: - Low liquidity and irregular volatility.



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DESK**

All the Ladies in the house are
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& explore their trading talents.

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